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## 2020-2021 Appeal for Financial Assistance and Request for Reconsideration of Financial Aid

Beloit College understands that each student's financial circumstances are different. Though the College strives to create a comprehensive financial aid award package to make Beloit accessible, we recognize that there may be a need to reconsider the assistance offered.

This form is designed to allow students to request financial assistance related to the disruption of campus operations due to COVID-19 and/or to allow students the opportunity to request a re-evaluation of the **original** financial aid package based upon circumstances they believe deserve consideration. If you are a U.S. citizen or eligible non-citizen, you **must** file a [2020-2021 Free Application for Federal Student Aid \(FAFSA\)](#) prior to our consideration of your request. If you are an international student, you **must** complete a new [International Student Financial Aid Application](#).

If you have any questions when completing this form, please contact us. Please note that submitting this form does not automatically guarantee additional funding.

If you are not eligible to receive assistance due to the disruption of campus operations due to COVID-19 or a revision of your financial aid package, you will be automatically considered for the Student Emergency Aid Program.

Student Name: \_\_\_\_\_

Student ID or Last 4 digits of SSN: \_\_\_\_\_

Student Email: \_\_\_\_\_

Parent Email: \_\_\_\_\_

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Are you requesting assistance due to COVID-19?

Yes

No

**CURRENT STUDENTS ONLY:** Were you enrolled at Beloit College during the spring 2020 semester and did you incur expenses related to the disruption of campus operations due to COVID-19 (including food, housing, course materials, technology, health care or child care)? If yes, check yes below and include proof of expenses (copy of your lease, copy of utility bills, proof of purchase/receipts, etc.) along with a personal narrative (see page 3) explaining how you and your family have been impacted.

Yes, I was enrolled at Beloit College for the Spring 2020 semester and incurred expenses related to the disruption of campus operations due to COVID-19.

No

*Please continue to page 2 of this application. The following page will detail the circumstances in which we would reconsider your financial aid eligibility as well as provide you with the information required to complete the reconsideration.*

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## Reason for Request for Reconsideration of Financial Aid

Please check all of the boxes that apply to your family's situation and provide supporting documentation.

**Change of Income, January – December 2019 or January – December 2020**  
(Example: Loss or change of employment status, death of parent, divorce/separation, etc.)

- Is your loss of income temporary or permanent?  Temporary  Permanent
- Have you applied for unemployment benefits?  Yes  No  Not eligible

**Required Documentation:**

- Personal statement describing the anticipated or actual income change, including dates and reason(s) for the significant changes. Please be specific. *See page 3.*
- Most recent year-to-date pay stubs
- Signed copy of prior year Federal Tax Return, including all Schedules and W-2(s)
- Summary of any severance and/or unemployment benefits (if applicable)
- Divorce decree or proof of separation (if applicable)
- Any other documentation that demonstrates the change/loss of income

**2018 or 2019 Health Care Expenses- \$ \_\_\_\_\_**

*Include only the expenses allowed to be reported as "itemized deductions" (1040 Schedule A, Line 1)  
Do not include any expenses that are or will be reimbursed by insurance, paid from a health savings account (HSA), paid by your employer or billed in one year but paid in another*

**Required Documentation**

- Narrative outlining paid medical expenses. *See page 3*
- Signed copy of 2018 or 2019 Federal Tax Return including Schedule A
- Documentation of paid medical expenses

**Other Unusual Expenses**

Itemize, explain, and document other unusual expenses. These may include:

- Home repairs due to natural disaster (fire, tornado, earthquake, etc.) damage not covered by insurance
- Casualty or theft losses (not covered by insurance) claimed on your tax return
- Regular and significant support of other family members under extenuating circumstances
- Funeral expenses (family members)
- Unusually high K-12 education expenses for siblings of the applicant between August 2020-June 2021. Please include a copy of the paid tuition statement

**Other Unusual Circumstances**

Itemize, explain, and document other unusual circumstances. These may include:

- One-time IRA distributions or inheritances
- Debt cancellation that appears as income on the Federal Income Tax Return

**Reconsideration of Institutional Financial Aid – based upon financial aid offers from comparable colleges/universities (for prospective students only)**

- Include copies of financial aid award letters received from other institutions
- Students MUST include a personal statement explaining how additional assistance would be beneficial in assisting with your college decision

*Please continue to page 3 of this application. The following page will provide you with a text box in which you may write your personal narrative. Please be specific and provide as much detail as possible. Signatures from the student and parent are required at the bottom of page 3.*

## Personal Narrative (Required)

In your own words, please describe your family's circumstances with as much detail as possible. If you require more space, please feel free to attach an additional sheet.

**Domestic students are required to submit a [2020-2021 Free Application for Federal Student Aid \(FAFSA\)](#) prior to submitting this request. International Students must submit a new [International Student Financial Aid Application](#) prior to submitting this request. Please note that federal and/or institutional loans may be offered as an option in response to your appeal. Please allow 2-4 weeks for your appeal to be reviewed.**

**Please review and sign this form prior to submission. There must be both a student and parent signature on this form if the student is considered a dependent for FAFSA purposes.**

We certify that all information on this form is true and correct. Any estimated figures are based on the best information available at this time and will be updated if they change after the submission of this form. Requests for additional grant funding may be denied for students who have not made use of all of their financial aid options, including the utilization of work study and federal and/or institutional loan eligibility.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent Signature (or spouse for independent students)

\_\_\_\_\_  
Date

Please return this form and all supporting documentation to:  
Beloit College Office of Financial Aid, 700 College Street, WI 53511  
You may also securely upload the documents at <https://beloit.leapfile.net> or FAX to 833-694-0319